

**RESERVOIR CAPITAL CORP.**  
(the "Company")

June 26, 2019

Canadian Securities Exchange  
100 - 535 Thurlow Street, Office 1122  
Vancouver, British Columbia, V6E 3L2

**Re: Receipt of Proceeds from Acquisition**

In accordance with Section 1.8 of CSE Policy 7 - *Significant Transactions and Developments*, pursuant to the share exchange agreement dated April 25, 2019 by and among the Company, Kainji Power Holding Ltd. ("**KPHL**"), Tunde J. Afolabi ("**Tunde**") and Sani Bello ("**Bello**"), the Company confirms that it has issued an aggregate total of 269,942,233 common shares of the Company following the receipt and full payment of the following consideration:

- 3,500,000 common shares of Mainstream Energy Solutions Ltd. ("**MESL**"), transferred to the Company from Bello, held indirectly through KPHL;
- 6,450,912 common shares of MESL transferred to the Company from Tunde, held indirectly through KPHL; and
- 350 common shares of KPHL transferred to the Company from Tunde, held directly,

as detailed in the CSE Form 9 posted on June 26, 2019.

Yours truly,

**RESERVOIR CAPITAL CORP.**

***"Lewis Reford"***

Lewis Reford  
President and CEO