

January 29, 2021

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

**Re: Enviroleach Technologies Inc. (the “Company”)
Issuance of Shares for Debt at \$0.42 per Share**

Pursuant to Policy 6 of the Canadian Securities Exchange, the Company confirms that it has issued an aggregate of 250,000 Common Shares (the “**Shares**”) at a price of C\$0.42 per Share as partial consideration for settling US\$603,000 in debt pursuant to a debt settlement agreement.

Yours very truly,

[Signature page follows]

ENVIROLEACH TECHNOLOGIES INC.

“Duane Nelson”

Duane Nelson
President and Chief Executive Officer