

VAPEN MJ VENTURES CORPORATION

October 8, 2019

CANADIAN SECURITIES EXCHANGE
100 King Street West, Suite 7210
Toronto, Ontario, M5X 1E1

Dear Sirs/Mesdames:

**Re: Vapen MJ Ventures Corporation (the “Company”)
Shares For Debt Offering**

Pursuant to Section 2.7 of Policy 6 of the Canadian Securities Exchange, we hereby confirm issuance of an aggregate 160,000 common shares of the Company for deemed aggregate proceeds of \$272,500 to settle certain bona fide debts, the terms of which are summarized in the Company’s Form 9 – *Notice of Proposed Issuance of Listed Securities* dated October 8, 2019.

Yours very truly,

VAPEN MJ VENTURES CORPORATION

“Robert J. Brilon”

Robert Brilon
Chief Financial Officer