

PEEKABOO BEANS INC.

April 13, 2021

Canadian Securities Exchange (“CSE”)
First Canadian Place
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

**Re: Peekaboo Beans Inc. (the “Company”)
Private Placement of Convertible Debenture Units**

Pursuant to Section 2.7(a) of Policy 6 of the Canadian Securities Exchange, we advise that the Company has completed a non-brokered private placement of 12% unsecured convertible debenture units in the principal amount of \$110,000 as outlined in the Company’s Form 9 – *Notice of Proposed Issuance of Listed Securities* dated April 8, 2021.

Yours very truly,

PEEKABOO BEANS INC.

“Traci Costa”

Traci Costa
President and CEO