BEVCANNA ENTERPRISES INC.
Suite 200 - 1672 West 2nd Avenue
Vancouver, BC
V6J 1H4

April 14, 2020

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Private Placement of Convertible Debentures

Pursuant to Section 2.7 of Policy 6 of the Canadian Securities Exchange, we advise that BevCanna Enterprises Inc. (the "**Company**") has completed a non-brokered private placement of 8% secured convertible debentures in the principal amount of $630,000 as outlined in the Company's final Form 9 – N*otice of Proposed Issuance of Listed Securities* dated .

Yours very truly,

BEVCANNA ENTERPRISES INC.

"Marcello Leone"
Name: Marcello Leone
Position: Chief Executive Officer