GOLDTRAIN RESOURCES INC.

August 22, 2018

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

RE: GoldTrain Resources Inc. (the "Issuer") – Receipt of Proceeds

The Issuer has completed a shares for debt transaction of 2,176,832 common shares (each a "**Common Share**") in the capital of the Issuer at a deemed price of $0.08 per Common Share in settlement of an aggregate of $174,146.56 owed by the Issuer to various creditors of the Issuer (the "**Transaction**").

Pursuant to section 2.7(a) of CSE Policy 6 – *Distributions*, we confirm that the Issuer has received all consideration in relation to the Transaction.

Yours very truly,

GOLDTRAIN RESOURCES INC.

Signed by *"Frank Smeenk"*

Per:_____
Frank Smeenk, Chief Executive Officer