

**HARRYS MANUFACTURING INC.**  
1070 – 1055 West Hastings Street  
Vancouver, BC, V6E 2E9

May 13, 2021

Canadian Securities Exchange  
100 King Street West, Suite 7210  
Toronto, Ontario  
M5X 1E1

Dear Sirs/Mesdames:

**Re: Non-Brokered Private Placement of Units at a price of \$0.12 per Unit**

With respect to the private placement of units (the “Units”) of Harrys Manufacturing Inc. at a price of \$0.12 per Unit, we hereby confirm receipt of aggregate subscription proceeds of \$423,399.84.

The private placement of the sale of Units closed on May 13, 2021. Please refer to the Company’s CSE Form 9 *Notice of Proposed Issuance of Securities* filed on May 13, 2021 for further details.

Yours very truly,

**HARRYS MANUFACTURING INC.**

“*Michael Young*”

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Name: Michael Young  
Position: Director and CFO