

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

RE: Closing of Private Placement of Units

Dated: August 26, 2022

Liquid Avatar Technologies Inc. (the “**Listed Issuer**”) hereby certifies to the CSE that, on August 24, 2022, it closed a non-brokered private placement of 2,300,000 units (“**Units**”), and has received gross proceeds of \$115,000. Each Unit is comprised of one Common Share and one Common Share purchase warrant (each a, “**Warrant**”) that is exercisable for a period of three years from issuance at a price of \$0.10.

LIQUID AVATAR TECHNOLOGIES INC.

Date: August 26, 2022

Signed: 
(Signature)

Lynn Cumiskey
(Print Name)

Chief Compliance Officer
(Print Office)