

PEEKABOO BEANS INC.

August 8, 2019

Canadian Securities Exchange (“CSE”)
First Canadian Place
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

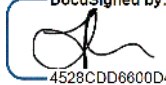
**Re: Peekaboo Beans Inc. (the “Company”)
Issuance of Common Shares on July 31, 2019**

Pursuant to Section 2.7(a) of Policy 6 of the Canadian Securities Exchange, we advise that the Company has issued a total of 210,000 common share purchase warrants at an exercise price of \$0.15 per common share purchase warrant (the “**Warrant Issuance**”).

The terms of the Warrant Issuance are outlined in the Company’s Form 9 – *Notice of Proposed Issuance of Listed Securities* dated August 6, 2019.

Yours very truly,

PEEKABOO BEANS INC.

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President and CEO