

Harrys Manufacturing Inc.
#250 – 750 West Pender Street
Vancouver, BC V6C 2T7

October 6, 2023

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Harrys Manufacturing Inc. (the “Company”)

With respect to the closing of the second and final tranche of a non-brokered private placement of units of the Company (the “Units”) at a price of \$0.03 per Unit on October 6, 2023, we hereby confirm receipt of gross subscription proceeds of \$80,999.97 for the issuance of 2,699,999 Units.

Please refer to the Company’s final Form 9 *Notice of Proposed Issuance of Securities* filed on October 6, 2023 for further details.

Yours very truly,

HARRYS MANUFACTURING INC.

"Nick Brusatore"

Name: Nick Brusatore
Position: Chief Executive Officer