

AFFINOR GROWERS INC.
4th Floor – 595 Howe Street
Vancouver, BC, V6C 2T5

February 26, 2021

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Private Placement of Units at a price of \$0.035 per Unit

With respect to the private placement of units (the “**Units**”) of Affinor Growers Inc. at a price of \$0.035 per Unit, we hereby confirm receipt of aggregate subscription proceeds of \$1,004,999.98.

The private placement of the sale of Units closed on February 26, 2021. Please refer to the Company’s CSE Form 9 *Notice of Proposed Issuance of Securities* filed on February 26, 2021 for further details.

Yours very truly,

AFFINOR GROWERS INC.

“*Nick Brusatore*”

Name: Nick Brusatore
Position: Chief Executive Officer