

ARGO LIVING SOILS CORP.

April 23, 2025

Canadian Securities Exchange
1095 West Pender Street, Suite 305
Vancouver, BC V6E 2M6

Dear Sirs/Mesdames:

Re: Argo Living Soils Corp. (the “Company”)

In compliance with section 6.2(7) of CSE Policy 6 – *Distributions & Corporate Finance*, the Company hereby confirms that it has issued 1,500,000 non-transferable compensation options (the “**Compensation Options**”) in consideration for strategic advisory services to be provided by New Orleans Private Wealth Management for a two-year term pursuant to a consulting agreement dated March 24, 2025. The Compensation Options are exercisable into up to 1,500,000 units of the Company (the “**Units**”) at a price of \$0.54 per Unit until April 17, 2027, with each Unit consisting of one common share and one common share purchase warrant of the Company (a “**Warrant**”). Each Warrant is exercisable into an additional common share of the Company at \$1.00 per share for a period of two years from the date of issuance of the Warrants.

Sincerely,

“Robert Intile”

Robert Intile
Chief Executive Officer