

SATIVA WELLNESS GROUP INC.

Unit 503, 905 Pender Street West
Vancouver, BC V6C 1L6

May 20, 2021

Canadian Securities Exchange
First Canadian Place, 100 King St. W., Suite 7210
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

Re: Private Placement of Units at \$0.07875 per Unit

Pursuant to Section 2.7 of Policy 6 of the Canadian Securities Exchange, we advise that the Company has completed the second and final tranche of a non-brokered private placement of units (the “Units”) at a price of \$0.07875 per Unit to raise gross aggregate proceeds of \$1,000,247.61 as outlined in the Company’s Form 9 – *Notice of Proposed Issuance of Listed Securities* dated May 20, 2021.

Yours very truly,

SATIVA WELLNESS GROUP INC.

“Anne Tew”

Name: Anne Tew

Title: CFO