

MOUNTAIN LAKE MINERALS INC.

1853 Sunken Lake Road,
Sunken Lake, Nova Scotia, B4P 2R2

July 18, 2018

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, ON M5J 2W4

Attention: Listings Department

Dear Sirs:

Re: **Mountain Lake Minerals Inc.** (the "Company") – Receipt of Proceeds

Pursuant to CSE Policy 6 Distributions, the Company confirms receipt of \$1,239,900 in gross proceeds from its private placement offering of 4,133,000 units of the Company at a price of \$0.30 per unit, completed on July 17, 2018.

We trust you will find the foregoing to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

MOUNTAIN LAKE MINERALS INC.

Per: /s/ Paul Smith
Paul Smith
Chief Executive Officer