April 29, 2022

Canadian Securities Exchange ‎

First Canadian Place

‎100 King Street West, Suite 7210‎

Toronto, ON M5X 1E1‎

Dear Sirs:

Re: Ascend Wellness Holdings, Inc. (the “**Company**”) - Acquisition of Story of PA CR, LLC (“**Story**”)

Pursuant to Section 3.3(a) of Policy 6 of the Canadian Securities Exchange, the Company confirms closing the acquisition (the “**Acquisition**”) of all of the outstanding equity interests of Story (the “**Acquired Equity**”). In connection therewith, the Company confirms receipt of the Acquired Equity and the issuance of 12,900,000 shares of Class A common stock of the Company together with the payment of approximately US$10.2 million in consideration therefore.

Further details in respect of the Acquisition are outlined in the Company’s news release dated April 20, 2022, the Company’s report on Form 8-K dated April 25, 2022, and in the Company’s Form 9 – *Notice of Proposed Issuance of Listed Securities* dated April 29, 2022.

Yours truly,

**ASCEND WELLNESS HOLDINGS, INC.**

Per: /s/ Daniel Neville

 Daniel Neville

 Chief Financial Officer