



Rapid Dose Therapeutics Corp
Unit 3A, 1121 Walkers Line
Burlington ON
L7N 2G4

December 16, 2020

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:


RE: Rapid Dose Therapeutics Corp (the “Issuer”) – Receipt of Proceeds

The Issuer has completed effective as of December 16, 2020 a non-brokered private placement (the “**Private Placement**”) of 3,599,370 common share units (each, a “**Unit**”) at a price of \$0.25 per Unit, with each Unit being comprised of one common share of the Issuer (each a “**Common Share**”) and one Common Share purchase warrant, for aggregate gross proceeds of \$899,842.50

Pursuant to section 2.7(a) of CSE Policy 6 – *Distributions*, we confirm that the Issuer has received all proceeds in relation to the Private Placement.

Yours very truly,

RAPID DOSE THERAPEUTICS CORP


Per: _____
Mark Upsdell, Chief Executive Officer