

March 16, 2020

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, ON M5X 1E1

Attention: Listings Department

Dear Sirs/Mesdames:

Re: BevCanna Enterprises Inc. (the "Company")
Receipt of Proceeds

Pursuant to CSE Policy 6 *Distribution*, the Company confirms the Company's issuance of 1,537,411 Shares in the capital of the Company on March 6, 2020 at a price of CDN\$0.425 per Share. These shares were issued to Naturo Group Investments Inc. ("**Naturo**") in consideration for amendments to a lease agreement between the Company, Naturo and Naturo Springs Inc.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

BEVCANNA ENTERPRISES INC.

"Marcello Leone"

Per: Marcello Leone
Chief Executive Officer