



2018 in Review



A note from the CEO

2018 has been an exciting year for FogChain in so many ways. First and foremost – we want to thank all of our investors and shareholders for your interest and vote of confidence in us. We equally share your excitement about FogChain and appreciate all of your support. To our staff, board members, and advisors – we could not have achieved so many great things this year without you – Thank you! Below, we provide a brief synopsis of our many accomplishments and achievements, and discuss how we've built a solid foundation to support future growth and create value for our shareholders.

~ James Cerna

2018 Milestones

Financial growth:

FogChain kicked off the year by completing financing of approximately \$5.3Million (CDN) in March and became a publicly traded company in May of 2018. From that point forward, our focus was to execute our plan to build or acquire a fully integrated rapid application development platform, as well as a platform for application testing and monitoring. Being diligent about our capitalization and business plans, we completed three acquisitions instead of engaging in a prolonged and expensive software development cycle., These

acquisitions were RadJav, Quilmont and AppMark, and were principally paid for in common stock of the Company. They created the foundation for a commercially viable, fully integrated, end-to-end application development, testing and monitoring platform that is a substantial platform for growth and value creation.

The acquisition of Quilmont included a substantial roster of clients, which ramped up revenue for the Company starting in late Q3. We strongly believe that revenue will continue to grow in 2019 and 2020 as we roll out our various software platforms and service offerings to enterprises, small businesses, and the development community, and make additional strategic acquisitions.

M&A:

FogChain, an integrated software development, testing and monitoring company has a wide range of capabilities and integrations with other major firms. Our first acquisition, RadJav, established our rapid application development platform. RadJav enables developers to quickly build an application that has cross capabilities with iOS, Android, Windows, Mac OSX, and Linux – all using the same source code, dramatically reducing time and expense in building and deploying an application.

Our next acquisition, Quilmont Solutions, was a great fit for FogChain as it came with an established client base, revenue, and issued patents. Quilmont's services and intellectual property revolve around automated application testing, quality assurance and continuous integration and continuous development (CI/CD). We could not be happier with the Quilmont acquisition, especially in terms of how well it complemented RadJav, and the fact that it is integrated with several of the industry's leading tools and frameworks such as Selenium and Appium. With Quilmont, we have cutting edge commercial-scale technology in the field with major clients.

FogChain's third and most recent acquisition in November, AppMark, provides an integrated application monitoring and benchmarking suite of services with wide ranging capabilities, and will be compatible with major platforms such as Microsoft Azure and Amazon AWS. AppMark was a great acquisition for the Company as it provided us with the last major piece of the puzzle in establishing a highly unique position as the only end-to-end application development, testing and monitoring solution provider in the software development industry.

Going forward, we fully intend to grow organically and expand upon the service offerings we now have with these companies, as well as introduce compelling new services. In addition, we will also continue to make strategic acquisitions that complement our services, increase our revenue and profitability, and are accretive to our balance sheet in order to enhance shareholder value and build a long-term sustainable enterprise.

Products and Patents:

It's been an amazing year in terms of our growth, establishing ourselves in the industry, and commercializing our services. With that said, we rolled out several services, which came with our various acquisitions, that include:

- Rapid Application Development Services
- Application Testing, Quality Assurance, and CI/CD Services
- Application Monitoring Services

Fortunately for FogChain, we work with some of the industry's finest technologists and visionaries and have developed a portfolio of intellectual property including several issued and pending patents. To date, we have one issued patent, and three pending patents that strategically cover the various services we provide and intend to provide in the near future. Our patent portfolio currently includes the following:

- Automated Application Testing Framework (Issued Patent)
- Network Typologies and Designs for the Proof of Competition Consensus Methodology (Patent Pending)
- Service Delivery & Security Mechanisms for Edge (Fog) based Networks (Patent Pending)

- Secured Data Access Control Using Localized Cryptography (Patent Pending)

In conclusion, while we've certainly achieved several great milestones for the Company in terms of acquisitions, staffing, launching our services, establishing revenue, and building an intellectual property portfolio, we're just getting started and we're very excited about the future of FogChain. We thank you for your sincere interest in our company, and for taking part in our mission to dramatically improve and enable software development worldwide with new tools and services that reduce both time to market and development costs, while increasing security and resource efficiencies for the entire software development life cycle.

FogChain in the Media

Company Website: <https://FogchainInc.com>

LinkedIn Profile: <https://www.linkedin.com/company/fogchaininc/>

Facebook Profile: <https://www.facebook.com/fogchaininc>

OTC Markets Profile: <https://www.otcmarkets.com/stock/FOGCF/profile>

Canadian Stock Exchange Profile:

<https://thecse.com/en/listings/technology/fogchain-corp>

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About FogChain Corp.

FogChain (OTCQB: FOGCF; CSE: FOG) is a fully integrated, end-to-end software development life cycle (SDLC) and quality assurance solutions provider. Combined with a decentralized Fog (edge network) and high-performance application development platform, FogChain's suite of services and technology provides application development at scale with greater speed, greater efficiency and at a lower cost. With the recent explosive demand for more edge computing and security within the Micro-Service, IoT, mobile data

and driverless vehicle space, FogChain's Build-Once DeployEverywhere software architecture provides developers with a suite of tools and resources that bridges devices, operating systems, and the ability to build and launch exciting new applications in a unified environment. Led by a team of Cloud and SaaS veterans, FogChain is uniquely positioned to be a leader in the next super wave of the \$500 billion software development market. Learn more at www.FogChainInc.com

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