

SPROUTLY CANADA, INC.
(the "Company")

April 15, 2021

Canadian Securities Exchange

Re: Receipt of Proceeds from Private Placement

Pursuant to Section 2.7 of CSE Policy 6 *Distributions*, the Company confirms that we have received aggregate gross proceeds of \$795,801.85 from a private placement for the issuance of 15,916,037 units of the Company as detailed in the CSE Form 9 posted on April 15, 2021.

Yours truly,

SPROUTLY CANADA, INC.

Craig Loverock
Chief Financial Officer and Director