

**TRUTRACE TECHNOLOGIES INC.**  
L120, 2303 4 Street SW  
Calgary, AB T2S 2S7

September 10, 2020

Canadian Securities Exchange  
9th Floor - 220 Bay Street  
Toronto, ON M5J 2W4

**Attention: Listings Department**

Dear Sirs/Mesdames:

**Re: TruTrace Technologies Inc. (the "Company")**  
**Receipt of Net Proceeds**

Pursuant to CSE - Canadian Securities Exchange Policy 6 *Distributions*, the Company confirms that, on September 2, 2020 it has issued 4,273,160 common shares of the Company upon conversion of the outstanding principal amount and all accrued but unpaid interest under a secured convertible debenture.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

TRUTRACE TECHNOLOGIES INC.

Per: "Robert Galarza"  
Robert Galarza  
Chief Executive Officer and Director