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www.trutrace.co

February 12, 2021

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, ON M5X 1E1

Attention: Listings Department

Dear Sirs/Mesdames:

Re: TruTrace Technologies Inc. (the "Company")
Receipt of Proceeds

Pursuant to CSE - Canadian Securities Exchange Policy 6 *Distributions*, the Company confirms receipt of the following proceeds from its private placement offering.

<u>Payment Date</u>	<u>Total Proceeds</u>
February 12, 2021	\$1,500,000

The proceeds will be used to advance the Company's long-term international strategy of providing blockchain secured and standardized process for managing testing and quality data of medical products, as well as general working capital.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

"Robert Galarza"

Per: Robert Galarza
Chief Executive Officer