



ClarityGold  
CORP.

March 5, 2021

Canadian Securities Exchange  
First Canadian Place  
100 King Street West, Suite 7210  
Toronto, ON M5X 1E1

**Attention: Listings Department**

Dear Sirs/Mesdames:

**Re: Clarity Gold Corp. (the "Company")**  
**Receipt of Proceeds**

Pursuant to CSE - Canadian Securities Exchange Policy 6 *Distributions*, the Company confirms receipt of the following proceeds from its flow through private placement offering.

<u>Payment Date</u>	<u>Total Proceeds</u>
March 5, 2021	\$3,800,649.25

The proceeds will be used for exploration expenditures in connection with the Company's Destiny Project.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

**CLARITY GOLD CORP.**

*"James Rogers"*

Per: James Rogers  
Chief Executive Officer