



THE FUTURE OF GENETICS | CSE: PACR

September 21, 2020

***The Canadian Stock Exchange***

100 King Street West

Suite 7210

Toronto, ON

M5X 1E1

Dear Sirs:

***Re: Pac Roots Cannabis Corp. (the  
"Company")  
Acquisition of all of the issued and outstanding  
shares of 1088070 B.C. Ltd. (the "Target")***

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This letter is to confirm that we are in receipt of 100% of the issued and outstanding shares of the Target in connection with the proposed acquisition filed with your exchange under a Form 9, dated August 3, 2020.

Yours truly,

**PAC ROOTS CANNABIS CORP.**

/s/ "Patrick Elliott"

Patrick Elliott  
Chief Executive Officer