

May 10, 2021

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, ON M5X 1E1

Attention: Listings Department

Dear Sirs/Mesdames:

**Re: BevCanna Enterprises Inc. (the “Company”)
 Receipt of Proceeds**

Pursuant to CSE Policy 6 *Distribution*, the Company confirms the Company’s issuance of: (i) 614,825 common shares in the capital of the Company (each, a “Share”) on May 5, 2021 at a deemed price of CDN\$0.77 per Share. The Shares were issued to various debtholders of the Company in settlement of accounts payable incurred prior to May 5, 2021.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

BEVCANNA ENTERPRISES INC.

“Marcello Leone”

Per: Marcello Leone
 Chief Executive Officer