

dimensionfive

September 2, 2020

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, ON M5X 1E1

Attention: Listings Department

Dear Sirs/Mesdames:

Re: Dimension Five Technologies Inc. (the "Company")
Receipt of Proceeds

Pursuant to CSE – Canadian Securities Exchange Policy 6 *Distributions*, the Company confirms receipt of the following proceeds from its private placement offering.

<u>Payment Date</u>	<u>Total Proceeds</u>
September 1, 2020	\$502,222

The proceeds will be used for working capital and to complete the business combination with Aduro Energy Inc. ("Aduro"), with which the Company has signed a Letter of Intent. Up to \$150,000 of the proceeds will be advanced to Aduro as a loan in prior to closing the business combination.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

DIMENSION FIVE TECHNOLOGIES INC.

"Chris Parr"

Per: Chris Parr
Chief Executive Officer and President