



Alpha Cognition Inc.
CSE: ACOG | OTCQB: ACOGF
c/o 1200 – 750 West Pender Street
Vancouver, BC, V6C 2T8
www.alphacognition.com
info@alphacognition.com

January 22, 2024

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

Re: Alpha Cognition Inc. (the “Company”) – Confirmation of Receipt of Proceeds

In connection with the private placement described in the Canadian Securities Exchange Form 9 – *Notice of Proposed Issuance of Listed Securities* dated December 4, 2023, the Company hereby confirms receipt of US\$3,732,467.64, being the proceeds from the private placement of 16,965,762 units of the Company at a price of US\$0.22 per unit. Each unit consists of one common share and one common share purchase warrant exercisable at a price of US\$0.31 for a period of three years from the date of issuance.

Yours truly,

ALPHA COGNITION INC.

Per:

“Michael McFadden”

Michael McFadden
Director and CEO