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August 22, 2018

Canadian Securities Exchange

220 Bay Street – 9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Global Health Clinics Ltd. (formerly Leo Resources Inc.)

We refer to the listing statement of Global Health Clinics Ltd. dated August 22, 2018 relating to the requalification for listing on the CSE.

We consent to being

We consent to being named and to the use, in the above-mentioned listing statement, of our report dated July 19, 2018 to the shareholders of Patient Access Pavilions Ltd. on the following financial statements:

- Statement of financial position as at June 30, 2017;
- Statement of comprehensive income, changes in equity and cash flows for period from February 23, 2017 (date of incorporation) to June 30, 2017, and a summary of significant accounting policies and other explanatory information.

We report that we have read the listing statement and all information and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in a listing statement, which does not constitute an audit or review of the listing statement as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
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PARTNERSHIP OF:

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