

SWEET EARTH HOLDINGS CORPORATION

September 3, 2020

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

Re: Private Placement of Units at \$0.20 per Unit

With respect to the non-brokered private placement of units (the “**Units**”) of Sweet Earth Holdings Corporation (the “**Company**”) at a price of \$0.20 per Unit (the “**Private Placement**”) which closed on August 25, 2020, we hereby confirm receipt of gross subscription proceeds of \$2,681,999.80 for the issuance of 13,409,999 Units.

Yours very truly,

SWEET EARTH HOLDINGS CORPORATION

“Chris Cooper”

Chris Cooper
Chief Financial Officer