



Computershare Investor Services Inc.

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May 1, 2017

Canadian National Stock Exchange
BCE Place-Canada Trust Tower
161 Bay Street
Toronto, ON M5J 2S1
Canada

Dear Sirs:

Re: Leo Resources Inc. (The "Company")
NEW CUSIP Number: 526367404
NEW ISIN Number: CA5263674049

Computershare Investor Services Inc. ("Computershare") has been appointed as Transfer Agent and Registrar for Leo Resources Inc. This company will be using generic certificates which meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

Computershare has a sufficient supply of blank certificates and are in the position to carry out transfers/exchanges and make delivery of the share certificates within the time usually provided.

We further confirm that we will provide the Exchange with a copy of each treasury order and cancellation order received from the Company within five business days after the issuance or cancellation of the shares.

Please contact the undersigned if you require any further information.

Yours truly,

COMPUTERSHARE INVESTOR SERVICES INC.

A handwritten signature in black ink that reads 'Francesca Power'.

Francesca Power
Associate Relationship Manager, Client Services
Telephone (604) 661-9474
Email: Francesca.Power@computershare.com

