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April 10, 2023

Canadian Securities Exchange
200-1090 West Pender Street,
Vancouver, British Columbia
V6E 2N7

Dear Sirs/Mesdames:

RE: PeakBirch Commerce Inc. (the “Company”) – Share Consolidation

We have acted as counsel for the Company in connection with the provision of an opinion to the Canadian Securities Exchange with respect to the consolidation of the issued and outstanding common shares of the Company (the “**Common Shares**”) on the basis of 1 post-consolidated Common Share for every 10 pre-consolidated Common Shares (the “**Consolidation**”).

In connection with the opinion hereinafter expressed, we have examined all corporate action taken by the Company in connection with the Consolidation, together with such other records and documents as we have deemed relevant or necessary as the basis for the opinion set forth herein.

In rendering the opinion set forth herein we have assumed:

- i. the genuineness of all signatures;
- ii. the identity and legal capacity of all individuals acting or purporting to act as public officials;
- iii. the genuineness and authenticity of all documents submitted to me as originals;
- iv. the conformity to original documents of all documents submitted to us as certified, photocopied or facsimiled copies; and
- v. that any party to any agreement or instrument referred to herein or examined by us in connection herewith who is a natural person has the legal capacity to enter into, execute and deliver such agreement or instrument and has not entered into, executed or delivered the same under duress or as a result of undue influence.

Our opinion is given to you as of the date hereof and we disclaim any obligation to advise you of any change after such date in or affecting any matter set forth herein. The opinions hereinafter expressed relate only to the laws of the Province of British Columbia and the federal laws of Canada applicable therein and are based upon legislation in effect on the date hereof. Insofar as the laws of

any other jurisdiction may be relevant to the opinions herein expressed, we express no opinion thereon.

Based on the foregoing, we are of the opinion that upon mailing of the letter of transmittal in connection with the Consolidation by the Company's transfer agent, all necessary steps have been taken to validly effect the Consolidation in accordance with applicable law.

This opinion may not be furnished to, or relied upon by, any person other than the addressee hereof or for any purpose other than in connection with the transactions specified herein.

Yours truly,

Pathigoda Law Corporation

Per:

Sachin Pathigoda

Sachin Pathigoda Arachchige,
Barrister & Solicitor