FORM 8

NOTICE OF PROPOSED PROSPECTUS OFFERING

Please complete the following:

Name of Listed Issuer: Lafleur Minerals Inc. (the "Issuer").

Trading Symbol: LFLR

Date: May 29, 2026

Is this an updating or amending Notice: ☐ Yes ☒ No

If yes provide date(s) of prior Notices: _____.

Issued and Outstanding Securities of Issuer Prior to Proposed Prospectus Offering: 97,707,926 common shares.

Date of News Release Announcing Proposed Prospectus Offering: May 26, 2026, May 27, 2026 and May 29, 2026.
(or provide explanation if news release not disseminated yet and expected date or circumstances that are expected to trigger news release dissemination)

1. Prospectus Offering

1. Description of securities to be issued:

(a) Class:

(i) Units (each a "Unit"), consisting of one common share (a "Unit Share") and one common share purchase warrant (a "Unit Warrant"); and

(ii) Charity Flow Through Units (each a "Charity FT Unit" and, together with the "Unit Warrants", the "Offered Units") consisting of one flow-through common share (a "Charity FT Share") and one common share purchase warrant, (a "Charity FT Warrant").

Collectively, the Units and the Charity FT Units, including those issued upon due exercise of the Over-Allotment Option (as defined herein), are referred to as (the "Public Offering Securities"). The sale of the Public Offering Securities is referred to as the "Prospectus Offering").

(b) Number: 10,100,000 Units and 5,022,883 Charity FT Units, and up to an additional 2,268,432 Units, Charity FT Units or any combination thereof, if the Over-Allotment Option (as defined below) is exercised in full.

(c) Price per security $0.50 per Unit and $0.68 per Charity FT Unit.

(d) Voting rights Each Unit Share and Charity FT Share entitles the holder to one vote.

2. Provide details of the net proceeds to the Issuer as follows:

(a) Per security: $0.465 per Unit and $0.6324 per Charity FT Unit.

(b) Aggregate proceeds: $8,465,560 (up to $10,008,093.80 if the entire Over-Allotment Option is exercised – see item 6 below).

3. Provide description of any Warrants (or options) including:

(a) Number 10,100,000 Unit Warrants and 5,022,883 Charity FT Unit Warrants, and up to an additional 2,268,432 Unit Warrants, Charity FT Unit Warrants or any combination thereof, if the Over-Allotment Option (as defined below) is exercised in full.

(b)
Number of securities eligible to be purchased on exercise of Warrants (or options)

10,100,000 common shares upon exercise of Unit Warrants and 5,022,883 common shares upon exercise of Charity FT Unit Warrants, and up to an additional 2,268,432 common shares upon exercise of Unit Warrants, Charity FT Unit Warrants or any combination thereof, if the Over-Allotment Option (as defined below) is exercised in full.

(c) Exercise price $0.75 (applies to both Unit Warrants and FT Unit Warrants).

(d) Expiry date 36 months from the date of issuance.

(e) Other significant terms _____ .

4. Provide the following information if debt securities are to be issued: N/A

(a) Aggregate principal amount _____ .

(b) Maturity date _____ .

(c) Interest rate _____ .

(d) Conversion terms _____ .

(e) Default provisions _____ .

5. Details of currently issued and outstanding shares of each class of shares of the Issuer: There are 97,707,926 common shares without par value currently issued and outstanding.

6. Describe any unusual particulars of the offering (i.e. tax "flow through" shares, special warrants, etc.).

The Charity FT Units will be issued as "Flow Through" securities within the meaning of subsection 66(15) of the Income Tax Act and the Charity FT Shares and each Charity FT Warrant Share will qualify as a "flow-through shares.

The Issuer has granted Red Cloud Securities Inc. ("Red Cloud"), the sole underwriter and bookrunner an option (the "Over-Allotment Option"), exercisable, in whole or in part, at any time for a period of up to 30 days after and including the closing of the offering, to purchase for resale up to an additional 2,268,432 Units, Charity FT Units or any combination thereof.

In addition, concurrent with the Prospectus Offering, the Issuer proposes to complete with Red Cloud as underwriter, a private placement of 2,692,000 flow-through units (the "FT Units") at a price of $0.57 (the "FT Unit Price) per FT Unit for aggregate proceeds of $1,534,440 (the "Underwritten Private Placement"). In connection with the Underwritten Private Placement, The Company has granted the Underwriter an option, exercisable in full or in part, up to 48 hours prior to the closing of the Underwritten Private Placement, to purchase or, alternatively, arrange as agent for substituted purchasers of, a number of additional 403,800 FT Units (i.e. 15% of the FT Units issued pursuant to the Underwritten Private Placement) at the FT Unit Price (the "Private Placement Option").The FT Units sold under the Underwritten Private Placement, assuming full exercise of the Private Placement Option, along with the Public Offering Securities will together result in gross proceeds equal to $10,008,094.20 (assuming the exercise of the Over-Allotment Option comprising only of Charity FT Units at the Charity FT Unit Price). Please refer to the Issuer's Form 9 – Notice of Issuance Or Proposed Issuance of Listed Securities dated May 29, 2026.

Provide details of the use of the proceeds: The net proceeds from the sale of the Units and Charity FT Units will be used by the Issuer for the commissioning and restart of gold production operations at the Issuer's wholly-owned Beacon Gold Mine, exploration programs on the Issuer's Swanson Gold Project in Québec as well as for working capital and general corporate purposes. The gross proceeds of the Charity FT Units, will specifically be used by the Issuer to incur eligible "Canadian exploration expenses" that qualify as "flow-through mining expenditures" as such terms are defined

in the Income Tax Act (the "Qualifying Expenditures") related to the Issuer's Swanson Gold Project on or before December 31, 2027.

7. Provide particulars of any proceeds of the offering which are to be paid to Related Persons of the Issuer: N/A

9. Provide details of the amounts and sources of any other funds that will be available to the Issuer prior to or concurrently with the completion of the offering: $1,534,440 from the Underwritten Private Placement and up to an additional $230,166 of gross proceeds raised upon exercise of the Private Placement Option

10. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the offering (including warrants, options, etc.):

(a) Details of any dealer, agent, broker, finder or other person receiving compensation in connection with the offering (name, address, beneficial ownership where applicable)

Red Cloud Securities Inc.
1400 – 120 Adelaide Street West
Toronto, ON M5H 1T1

(b) Cash: cash commission equal to 7.0% (3.5% for President's List) of the gross proceeds raised from the sale of the Public Offering Securities.

(c) Securities broker warrants equal to 7.0% (3.5% for President's List) of the number of Public Offering Securities (the "Broker Warrants"). Each Broker Warrant entitling the holder to purchase one common share (a "Broker Warrant Share").

(d) Other _____ .

(e) Expiry date of any options, warrants etc. 36 months from closing.

(f) Exercise price of any options, warrants etc. $0.50 per Broker Warrant Share.

11. State whether the sales agent, broker, dealer, finder, or other person receiving compensation in connection with the offering is a Related Person of the Issuer with details of the relationship: N/A.

12. Provide details of the manner in which the securities being offered are to be distributed. Include details of agency agreements and sub-agency agreements outstanding or proposed to be made including any assignments or proposed assignments of any such agreements and any rights of first refusal on future offerings:

The Issuer has entered into an agreement with Red Cloud, as sole underwriter and bookrunner, pursuant to which Red Cloud has agreed to purchase, with the right to arrange for substitute purchasers to purchase the Public Offering Securities in connection with a "bought deal" public offering.

The Issuer has filed a prospectus supplement dated May 28, 2026 (the "Supplement") to the Issuer's short form base shelf prospectus dated May 21, 2026 (the "Shelf Prospectus"), to qualify the distribution of the Public Offering Securities in the provinces of British Columbia, Alberta, Saskatchewan, Manitoba and Ontario.

13. Attach any term sheet, engagement letter or other document setting out terms, conditions or features of the proposed offering.

Attached.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.

2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.

3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).

4. All of the information in this Form 8 Notice of Proposed Prospectus Offering is true.

Dated May 29, 2026.

Harry Nijjar

Name of Director or Senior Officer

"*Harry Nijjar*"

Signature

Chief Financial Officer

Official Capacity