

October 22, 2020

*Delivered by SEDAR*

BC Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

The Canadian Depository for Securities  
Canadian Securities Exchange

Dear Sirs/Mesdames

**Re: Imagin Medical Inc. (the “Company”) Proposed 20 for 1 Share Consolidation and Confirmation of Record Date – October 28, 2020**

The Company has its common shares listed and trading on the Canadian Securities Exchange (the “CSE”). The Company’s ISIN number is CA45250L1058 and its CUSIP number is 45250L105.

Pursuant to Policy 9 – *Name Change, Stock Splits & Share Consolidations* of the CSE, please be advised that on October 28, 2020, the record date, the Company will consolidate its common shares (“Shares”) on the basis of one (1) post-consolidation Share for every twenty (20) pre-consolidation Shares (the “Consolidation”).

Following the Consolidation, the Company’s ISIN number will be CA45250L2049 and its CUSIP number will be 45250L204.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Yours truly,

IMAGIN MEDICAL INC.

Per: “*John Vacha*”

John Vacha  
Chief Financial Officer and Director