



August 4, 2022

Canadian Securities Exchange
First Canadian Place,
100 King West Suite 7210,
Toronto, ON M5X 1E1

**Re: Liquid Avatar Technologies Inc. (the “Company”)
Private Placement**

This opinion is provided pursuant to Section 2.7(b) of Policy 6 of the Canadian Securities Exchange (the “**CSE**”) in connection with the listing of an additional 18,314,000 common shares of the Company (“**Common Shares**”) on the CSE as a result of the private placement which closed on July 15, 2022 (the “**Offering**”) pursuant to which the Company issued:

- (a) 18,314,000 units of the Company (the “**Units**”) at price per \$0.05 per Unit, with each Unit consisting of one Common Share (each, a “**Unit Share**”) and one common share purchase warrant (each, a “**Warrant**”), with each Warrant being exercisable to acquire one additional Common Share (each, a “**Warrant Share**”) at an exercise price of \$0.10 for a period of 36 months from issuance; and
- (b) 216,300 Warrants (the “**Finder Warrants**”) to certain eligible finders.

In connection with the opinions hereinafter expressed, we have examined such statutes and public records and original or certified copies of corporate records of the Company as we have deemed relevant and necessary as a basis for the opinions hereinafter expressed, including a certificate of an officer of the Company dated the date hereof. In such examination, we have assumed the genuineness of all signatures and the authenticity of all documents submitted to us as originals and the conformity to the authentic or original documents submitted to us as certified or true copies. We have also considered such questions of law as we have considered necessary as a basis for the opinions hereinafter set forth.

We have not made an independent examination of the laws of any jurisdiction other than the Province of British Columbia and the federal laws of Canada applicable therein and we do not express or imply any opinion with respect to laws of any other jurisdiction. The opinions expressed herein are based on legislation and regulations in effect on the date hereof.

Based upon and subject to the foregoing, we are of the following opinions:

- 1. The 18,314,000 Unit Shares have been duly and validly issued as fully paid and non-assessable Common Shares.
- 2. The 18,314,000 Warrants have been duly and validly created and issued as fully paid securities in the capital of the Company.

3. The 18,314,000 Warrant Shares have been duly and validly authorized, allocated and reserved for issuance upon the exercise of the Warrants, and upon the exercise of the Warrants, in accordance with the terms thereof, such Warrant Shares shall be issued as fully paid and non-assessable Common Shares.
4. The 216,300 Finder Warrants have been duly and validly created and issued as fully paid securities in the capital of the Company.
5. The 216,300 Common Shares underlying the Finder Warrants (the “**Finder Warrant Shares**”) have been duly and validly reserved for issuance upon the exercise of the Finder Warrants, and upon exercise of the Finder Warrants, in accordance with the terms thereof, such Finder Warrant Shares shall be issued as fully paid and non-assessable Common Shares.

These opinions are rendered solely to the CSE in connection with the transactions noted herein and may not be used by you for any other purpose, nor may they be relied upon by, in whole or in part, nor may copies of this letter be delivered to any other person, nor may it be quoted from or referred to in any documents, without our prior written consent.

Yours very truly,

Cassels Brock & Blackwell LLP