

**Form 51-102F3**  
***Material Change Report***

**MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102**

NOTE: WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS “CONFIDENTIAL”.

Item 1. Name and Address of Company

Lions Gate Metals Inc. (the “Company”)  
#313-515 West Pender Street  
Vancouver, B.C.  
V6B 6H5

Item 2. Date of Material Change

August 20, 2016

Item 3. News Release

The news release was disseminated through CSE, BC Securities Commission, Alberta Securities Commission, Ontario Securities Commission, Stockwatch and Market News.

Item 4. Summary of Material Change

Lions Gate Metals Inc. (**CSE: LGM**) (“**Lions Gate**” or the “**Company**”) is pleased to announce that it has amended its Option Agreement (the “Agreement”) originally dated September 18, 2014 with two separate vendors, by which the Company can earn a 100% interest in the Howard Lake copper-nickel project, which covers 3,457 hectares, in Saskatchewan. Of the two vendors, one is a related party to the Company.

Item 5. Full Description of Material Change

Lions Gate Metals Inc. (**CSE: LGM**) (“**Lions Gate**” or the “**Company**”) is pleased to announce that it has amended its Option Agreement (the “Agreement”) originally dated September 18, 2014 with two separate vendors, by which the Company can earn a 100% interest in the Howard Lake copper-nickel project, which covers 3,457 hectares, in Saskatchewan. Of the two vendors, one is a related party to the Company.

Under the new terms of the amended agreement, the Company can earn 100% interest in the Howard Lake project by transferring 4,500,000 common shares of Canadian Uranium Corp. [issued], complete no less than \$500,000 in qualifying exploration expenditures on the Property within 24 months of the signing of the

Agreement, transfer 2,000,000 common shares of Aldever Resources Inc., (marketable securities held by the Company), to one of the vendors, make cash payments totaling \$300,000 to the vendors within 30 months following the signing of the agreement [of which \$75,000 has been paid], and define a NI 43-101 compliant resource of no less than 10,000,000 lbs copper and 25,000,000 lbs nickel on the claims within 5 years of the signing of the amended agreement. All other terms and conditions of the option agreement shall remain in full force and effect.

For more information contact the Company at 604-681-0004.

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Nothing in this form is required to be maintained on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

Samantha Stewart, CFO  
Phone: (604) 681-0004

Item 9. Date of Report

Dated at Vancouver this 19<sup>th</sup> day of August, 2016.

By: Lions Gate Metals Inc.

*“Samantha Stewart”*  
Samantha Stewart, CFO