

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: GLOBAL HEALTH CLINICS LTD. (the "Company", also formerly as known as Leo Resources Inc.).

Trading Symbol: MJRX

Number of Outstanding Listed Securities: 49,439,911

Date: September 10, 2018

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

On August 10th, 2018, the Company announce that it has received conditional acceptance from the Canadian Securities Exchange (CSE) for

its proposed acquisition by the company of all of the issued and outstanding securities of Green Life Clinics Ltd., which is a "fundamental change" within the meaning of the applicable policies of the CSE. For additional details concerning the transaction, please refer to the company's news releases dated May 9, 2017, July 7, 2017, and July 4, 2018. Also, see section 5 dated August 10th, 2018.

On August 27th, 2018, the Company has completed its previously announced acquisition of Green Life Clinics Ltd. (GLC) through the amalgamation of GLC with a wholly owned subsidiary of the company. The company has also changed its name from Leo Resources Inc. to Global Health Clinics Ltd. The company expects to commence trading on the Canadian Securities Exchange on Aug. 29, 2018, under the symbol MJRX. The company will also update its Frankfurt trading symbol, once available. For the details of the highlights, see the section 2 and 5 dated August 27th, 2018.

2. Provide a general overview and discussion of the activities of management.

On August 27th, 2018, the Company has completed its previously announced acquisition of Green Life Clinics Ltd. (GLC) through the amalgamation of GLC with a wholly owned subsidiary of the company. The company has also changed its name from Leo Resources Inc. to Global Health Clinics Ltd. The company expects to commence trading on the Canadian Securities Exchange on Aug. 29, 2018, under the symbol MJRX. The company will also update its Frankfurt trading symbol, once available.

Changes to board and management

Following the completion of the acquisition, Usama Chaudhry resigned as president and chief executive officer of the company and as director, and each of Konstantin Lichtenwald and Ken Tollstam resigned as a director.

Terry Roycroft, president and a founder of MCRCI, has been appointed as the company's president and chief executive officer, and Anthony Jackson has been appointed as the company's chairman. Adrian Makuch has been appointed as corporate secretary, and Mr. Lichtenwald remains as the company's chief financial officer.

The company's board of directors has been reconstituted and now comprises: Mr. Roycroft, Mr. Jackson, David Schmidt, Sarah Donald, Stanley Iu, Stephanie Liu and Suzette Ramcharan.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

None.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

On August 10th, 2018, the Company announced it has received conditional acceptance from the Canadian Securities Exchange (CSE) for its proposed acquisition by the company of all of the issued and outstanding securities of Green Life Clinics Ltd., which is a "fundamental change" within the meaning of the applicable policies of the CSE. For additional details concerning the transaction, please refer to the company's news releases dated May 9, 2017, July 7, 2017, and July 4, 2018.

The conditions for the company to receive the final approval of the CSE include submitting all final remaining listing documentation and fees. The company anticipates that the closing of the transaction will occur within the next seven to 10 days. The company's shares will remain halted until the final approval of the CSE is received.

In connection with the above, the company confirms it has entered into a further amendment agreement dated Aug. 3, 2018, to the amalgamation agreement dated July 5, 2017, with Green Life Clinics Ltd., in order to extend the time for the completion of the transaction beyond July 31, 2018, as previously contemplated.

Trading in the common shares of the company is expected to remain halted pending satisfaction of applicable requirements of the CSE. There can be no assurance that trading in the common shares of the company will resume prior to completion of the amalgamation.

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Acquisition

As previously announced, under the provisions of the acquisition, the company completed a three-corner amalgamation with GLC and its wholly owned subsidiary 1125076 B.C. Ltd., which was incorporated for the purposes of completing the amalgamation.

Under the amalgamation, the shareholders of GLC received one common share of Leo for each GLC share held, resulting in the aggregate issuance of 18.6 million Leo shares. Leo previously paid to GLC \$3,225,000 in cash, which financing was utilized by GLC to repay shareholder loans incurred in relation to GLC's acquisition of MCRCI Medicinal Cannabis Resource Centre Inc. (MCRCI) and Patient Access Pavilions Ltd.

The entity resulting from the amalgamation is now a wholly owned subsidiary of the company.

Capitalization

Following completion of the acquisition, the company now has 49,438,911 issued and outstanding common shares. Assuming that all of the outstanding warrants of the company were exercised, the company would have 66,414,888 common shares outstanding on a fully diluted basis.

Details of the acquisition are contained in the company's listing statement dated Aug. 22, 2018, which will be filed on the company's profile on SEDAR and on the CSE website.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how

the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

None.

8. Describe the acquisition of new customers or loss of customers.

Not applicable.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

Not applicable.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None.

11. Report on any labour disputes and resolutions of those disputes if applicable.

Not applicable.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

There are no legal proceedings.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None.

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds⁽¹⁾
-	-	-	-

15. Provide details of any loans to or by Related Persons.

None.

16. Provide details of any changes in directors, officers or committee members.

Not applicable.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

There are no trends specific to the Company at this time.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: September 10, 2018

Name of Director or Senior Officer

Anthony Jackson

"Anthony Jackson"

Director

Issuer Details Name of Issuer GLOBAL HEALTH CLINICS LTD.	For Month End August, 2018	Date of Report YY/MM/DD 18/09/10
Issuer Address #800 – 1199 W. Hastings Street		
City/Province/Postal Code Vancouver, BC V6E 3T5	Issuer Fax No. (888)241-5996	Issuer Telephone No. (604)283-1722
Contact Name Usama Chaudhry	Contact Position Director	Contact Telephone No. (604)283-1722
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