FORM 2B

LISTING SUMMARY

| Issuer Name: | Listing Statement Date: | | | | | |
|--|--|-----------------|--------------|-----------|--|--|
| Karam Minerals Inc. | April 18, 2019 | | | | | |
| Descriptions of securities to be listed: | | | | | | |
| Common shares without par value | | | | | | |
| Address: | Brief Description of the Issuer's | | | | | |
| Suite 915 – 700 West Pender Street | Business: | | | | | |
| Vancouver, BC V6C 1G8 | A resource exploration company | | | | | |
| | focused on the acquisition, | | | | | |
| | evaluation and exploration of | | | | | |
| | mineral resource properties. | | | | | |
| Company Contact: | Description of securities | | | | | |
| Michael Sadhra | outstanding | | | | | |
| Phone: | Symbol | Type | Number | CUSIP | | |
| 604 646-1553 | KMI has | Com | 17,351,0 | 48563 | | |
| | been . | mon | 00 | W107 | | |
| | reserved | | | | | |
| Fax: | If the Listing Statement was required to be filed because an event giving rise to material | | | | | |
| N/A | information has occurred that makes the | | | | | |
| | previous State | | | sleading, | | |
| | briefly describ | e the eve | ent: | | | |
| E-mail: | | rass Ra | lease and | Δην | | |
| msadhra@sadhrachow.com | Dates of Press Release and Any Public Filings Concerning the Event: | | | | | |
| msdama@sdamacnow.com | N/A | igo ooi | icerining ti | io Event. | | |
| Jurisdiction of Incorporation: | Date of Last Shareholders' Meeting | | | | | |
| British Columbia | and Date of Next Shareholders' | | | | | |
| Website: | Meeting (if scheduled): | | | | | |
| N/A | The last annul consent resolutions | | | | | |
| Fiscal Year End: | were passed on October 10, 2018. | | | | | |
| June 30 th | The next shareholders' meeting has | | ting has | | | |
| | not been se | <u>chedu</u> le | ed. | | | |
| Financial Information as at : September | Board of D | | S : | | | |
| 30, 2018 (current) and June 30, 2018 | Michael Sadhra | | | | | |
| | Desmond Balakrishnan | | | | | |
| | Mohan Vulimiri | | | | | |
| Septembe June 30, | Name | Pos | ition | | | |
| <u>r 30, 2018</u> <u>2018</u> | | | | | | |

| Current Assets | \$207,910 | \$263,318 | Michael Sadhra | President and Chief Executive Officer |
|--|------------------|------------------|-------------------|---|
| Working Capital | \$162,232 | \$197,007 | Michael Malana | Chief Financial Officer and Corporate Secretary |
| Total assets Long-term liabilities | \$217,911 Nil | \$263,319 Nil | | |
| Shareholders' equity | \$172,233 | \$197,008 | | |