



December 15, 2020

Canadian Securities Exchange Markets Inc.
100 King Street West, Suite 7210
Toronto, Ontario, M5X 1E1

Dear Sir or Madam:

Re: Kuya Silver Corporation (the “Corporation”) – Confirmation of Closing of Acquisition

Pursuant to Section 3.3(a) of the Canadian Securities Exchange Policy 6 – *Distributions*, the Corporation hereby confirms that it has issued 3,929,288 common shares in the capital of the Corporation (3,670,000 at a deemed price of \$1.2757 per share and 259,288 at a deemed price of \$2.09 per common share) for an aggregate value of \$5,223,991.50, as described in the Corporation’s Form 9 – *Notice of Proposed Issuance of Listed Securities* dated and filed December 11, 2020 and December 15, 2020.

Yours very truly,

KUYA SILVER CORPORATION

Per: /s/ “David Stein”

David Stein
President and Chief Executive Officer