



March 1, 2021

Canadian Securities Exchange Markets Inc.
100 King Street West, Suite 7210
Toronto, Ontario, M5X 1E1

Dear Sir or Madam:

Re: Kuya Silver Corporation (the “Corporation”) – Confirmation of Closing of Acquisition

Pursuant to Section 3.3(a) of the Canadian Securities Exchange Policy 6 – *Distributions*, the Corporation hereby confirms that as of March 1, 2021 it has issued 1,437,470 common shares in the capital of the Corporation at a deemed price of \$2.087 per common share for an aggregate value of \$2,999,999.89, as described in the Corporation’s Form 9 – *Notice of Proposed Issuance of Listed Securities* dated February 26, 2021.

Yours very truly,

KUYA SILVER CORPORATION

Per: /s/ “David Stein”

David Stein
President and Chief Executive Officer