

February 18, 2021

CANADIAN SECURITIES EXCHANGE
100 King Street West, Suite 7210
Toronto, Ontario, M5X 1E1

Dear Sirs/Mesdames:

**Re: Juva Life Inc. (the “Company”)
Brokered Private Placement of Special Warrants as at February 18, 2021**

Pursuant to section 2.7 of Policy 6 of the Canadian Securities Exchange, the Company hereby confirms that, on February 18, 2021, it issued an aggregate of 9,528,578 special warrants of the Company (the “**Special Warrants**”), at \$1.05 per Special Warrant, for aggregate gross proceeds of \$\$10,005,006.90, details of which are set out in the Company’s Form 9 dated February 18, 2021.

Yours very truly,

JUVA LIFE INC.

“Mathew Lee”

Mathew Lee
Chief Financial Officer