

FORM 10

NOTICE OF PROPOSED SIGNIFICANT TRANSACTION (not involving an issuance or potential issuance of a listed security)¹

Name of Listed Issuer: Yukon Metals Corp. (the "Issuer").

Trading Symbol: CSE: YMC

Issued and Outstanding Securities of the Issuer Prior to Transaction: 114.31M

Date of News Release Fully Disclosing the Transaction: May 15, 2026

1. Transaction

1. Provide details of the transaction including the date, description and location of assets, if applicable, parties to and type of agreement (eg: sale, option, license, contract for Investor Relations Activities etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

YMC entered into a service agreement with Market IQ Media Group Incorporated and Market IQ Media Group Limited (together "Market IQ") on May 11, 2026. Under the agreement, Market IQ will provide search engine optimization, targeted distribution across major search engines and financial media platforms, multimedia services, digital campaign optimization and analytics reporting. These are paid advertisements that match the look, feel and function of the media format in which they appear so as to blend in with content versus disrupt it. All advertisements note they are paid.

Market IQ had no previous relationship with YMC prior to engagement and its associates are arm's length to the company and hold no interest directly or indirectly in the securities of the Company or any right to acquire such an interest while engaged with YMC.

2. Provide the following information in relation to the total consideration for the transaction (including details of all cash, non-convertible debt securities or other consideration) and any required work commitments:

¹ If the transaction involved the issuance of securities, other than debt securities that are not convertible into listed securities, use Form 9.

- (a) Total aggregate consideration in Canadian dollars: \$200,000 USD (approx. \$274,842 CAD as of May 20, 2026)
 - (b) Cash: \$200,000 USD (approx. \$274.842 CAD as of May 20, 2026)
 - (c) Other: N/A
 - (d) Work commitments: N/A
3. State how the purchase or sale price and the terms of any agreement were determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).

MarketIQ came via industry recommendation for marketing services akin to Native Ads, which were used previously by YMC. CEO and Board discussed engagement and comparable pricing to the previous campaign with Native Ads and determined it was worth trying an alternative marketing company for comparison as SEO and larger digital marketing campaigns are not something we can accommodate or have the internal skillset for in house. MarketIQ provided quote which was approved by CEO and Board on the basis of similar pricing to previous campaign alongside strong industry recommendations.

4. Provide details of any appraisal or valuation of the subject of the transaction known to management of the Issuer

Arm's length and comparable to previous service. N/A

5. If the transaction is an acquisition, details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: N/A

6. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the transaction (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the transaction (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): N/A

(b) Cash N/A

(c) Other: N/A

7. State whether the vendor, sales agent, broker or other person receiving compensation in connection with the transaction is a Related Person or has any other relationship with the Issuer and provide details of the relationship.

No relationship

8. If applicable, indicate whether the transaction is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. N/A

2. Development

Provide details of the development. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

YMC Engaged with MarketIQ in early April to discuss tools to increase online presence, improve SEO, reach new audiences and explore an integrated approach to digital marketing. The goal was maximum engagement across financial distribution channels that we would not be able to manage in house. The conversation continued with new hire who could help manage the campaign towards the end of April.

The agreement was determined to be a fair market price when compared to Native Ads a previous marketing service utilized by YMC and MarketIQ came recommended through our network and approved by CEO and Board.

After approval, a press release was issued providing details on relationship, services and contact information for MarketIQ and a marketing campaign was launched which will run for approximately six months.

3. Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. To the knowledge of the Issuer, at the time an agreement in principle was reached, no party to the transaction had knowledge of any undisclosed material information relating to the Issuer, other than in relation to the transaction.
3. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
5. All of the information in this Form 10 Notice of Proposed Significant Transaction is true.

Dated: May 21, 2026

Jim Coates _____
Name of Director or Senior
Officer



Signature

CEO _____
Official Capacity