FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: **IMC International Mining Corp. (**the **"Issuer")**

Trading Symbol: **IMCX**

Number of Outstanding Listed Securities: **35,988,550**

Date: **April 6, 2020**

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

(a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.

(b) The term "Issuer" includes the Issuer and any of its subsidiaries.

(c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

   The Issuer is a junior mineral exploration and development company. It is focused on creating shareholder value through the acquisition, exploration and development of gold assets, which include its 100% owned Bullard Pass Property in Arizona, USA.

   During the month of March 2020, the Issuer actively continued general and corporate operations.

2. Provide a general overview and discussion of the activities of management.

   During the month of March 2020, management continued to support and control the Issuer's business activities, advance the assets of the Issuer and develop the Issuer's business.

   On March 3, 2020, the Issuer announced by way of news release that it has received approval to list and that its common shares are now listed on the Frankfurt Stock Exchange under the

ticker 3MX. The common shares of the Issuer also continue to trade on the Canadian Securities Exchange under the ticker IMCX and remain quoted on the OTC under the ticker IMIMF.

In addition, the Issuer continues to proceed towards completing the previously announced transaction to purchase 100% of Thane Minerals Inc. The Issuer anticipates the closing of the transaction will occur on or before March 15, 2020.

On March 19, 2020, the Issuer announced by way of news release that, further to its news release issued February 20, 2020, it has entered into a definitive agreement to acquire (the "Acquisition") 100% of the issued and outstanding share capital of Thane Minerals Inc. ("Thane"), which holds a 100% interest in the Cathedral property (the "Cathedral Project"), located in north-central British Columbia.

As consideration for the acquisition of 100% of the issued and outstanding Thane common shares, the Issuer has agreed to issue to the current shareholders of Thane (the "Vendors") an aggregate of $2 million CAD worth of common shares in the capital of the Issuer at a deemed price of $0.38 per common share, representing 5,263,158 shares (the "Purchased Shares"). The Purchased Shares will be escrowed and released over a 36-month period (the "Purchased Shares").

In addition to the foregoing, if through additional exploration programs, a resource calculation of at least 800,000,000lbs of copper-equivalent, as determined based on a National Instrument 43-101 *(Standards of Disclosure for Mineral Projects)* ("NI 43-101") compliant resource estimate, is determined to be indicated within the Cathedral Project area, then the Issuer will issue an additional aggregate of $2 million CAD worth of common shares (or cash in lieu) to the Vendors.

In connection with the Acquisition, (Thomas) Greg Hawkins will be appointed as a Director and Chairman of the Board of the Issuer.

The Issuer notes that closing of the Acquisition is subject to certain conditions, including completion of a satisfactory due diligence review by the Issuer.

On March 20, 2020, the Issuer announced by way of news release it will hold a conference call open to all current and prospective shareholders and interested parties. The purpose of this call will be to discuss the recent acquisition of Thane and to provide an overview of the Issuer's developments and direction. The call will be hosted by incoming director and Chairman of the Issuer and director of Thane, Greg Hawkins.

Mr. Hawkins holds a BSc in Geology from the University of Alberta and an MSc in Mineral Economics from McGill University. He is currently a director of New Pacific Metals Corp. (NUAG) and was the Founding Project Consultant and/or Founding Director of seven public and private exploration/development ventures (Brohm Mining, Dayton Mining, Nevsun Resources, Banro Resource Corp., Tagish Lake Gold Corp., African Gold Group, Yellowhead Mining Inc.) and has participated in, or been responsible for, the definition of at least one resource/reserve in every case, with six of those cases resulting in production in the USA, Chile, Ghana, Mali and DRC. These ventures collectively have accounted for over $2.1 billion in market cap at the companies' respective peaks.

Shareholders and all interested parties are invited to participate in the conference call hosted by GoldStocks.com. The call will start promptly at 4:30 pm EST on Monday, March 30, 2020. The toll-free dial-in number for the call is +1 844-854-2222. Conference call access code is 872827. Investors unable to tune in live will have access to the recording on GoldStocks.com and on the Issuer's website shortly thereafter.

On March 23, 2020, the Issuer announced by way of news release that, further to its press release dated March 20, 2020, the Issuer will hold an additional conference call today, Monday, March 23rd at 4:30pm EST. The call will be open to all current and prospective shareholders and interested parties. The purpose of this call will be to discuss the recently announced acquisition of Thane and to provide an overview of the Issuer's developments and direction. The call will be hosted by incoming director and Chairman of the Issuer and director of Thane, Greg Hawkins.

Shareholders and all interested parties are invited to participate in the conference call hosted by GoldStocks.com. The call will start promptly at 4:30 pm EST on Monday, March 23, 2020. The toll-free dial-in number for the call is +1 844-854-2222. Conference call access code is 872827. Investors whom are unable to tune in live will have access to the recording on GoldStocks.com and on Issuer's website shortly thereafter.

On March 30, 2020, the Issuer announced by way of news release that, further to its press release dated March 23, 2020, the Issuer will hold an additional conference call on Tuesday, April 7, 2020, at 4:30pm EST. The call will be open to all current and prospective shareholders and interested parties. The purpose of this call will be to discuss the recently announced acquisition of Thane and to provide an overview of the Issuer's developments and direction. The purpose of this call will be to discuss the recently announced acquisition of Thane and to provide an overview of the Issuer's developments and direction. The call will be hosted by incoming director and Chairman of the Issuer and director of Thane, Greg Hawkins.

Shareholders and all interested parties are invited to participate in the conference call hosted by GoldStocks.com. The call will start promptly at 4:30 pm EST on Tuesday, April 7, 2020. The toll-free dial-in number for the call is +1 844-854-2222. Conference call access code is 872827. Investors unable to tune in live will have access to the recording on GoldStocks.com and on the Issuer's website shortly thereafter.

The above news releases can be viewed under the Issuer's profile on SEDAR (www.sedar.com) and on the Issuer's Disclosure Page on the Canadian Securities Exchange's website.

An annual and special meeting of shareholders of the Issuer was also scheduled for June 18, 2020. The record date for this meeting is April 30, 2020.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

The Issuer entered into a definitive agreement dated March 27, 2020, to acquire 100% of the issued and outstanding share capital of Thane, which holds a 100% interest in the Cathedral Project.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None to report during the month of March 2020.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements, etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

None to report during the month of March 2020.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None to report during the month of March 2020.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

Please see item 3 with respect to the definitive agreement dated March 27, 2020, to acquire 100% of the issued and outstanding share capital of Thane, which holds a 100% interest in the Cathedral Project.

The Cathedral Project covers 206.94km2 (51,136 acres) and is situated in northcentral British Columbia. The property is located within the Quesnel Terrane along the northeast contact of the Hogem Batholith, an alkalic suite of rocks hosting porphyry copper-gold deposits. The northern part of the Quesnel Terrane extends from south of the Mt. Milligan Mine northward to the Kemess Mine, with the Cathedral property located midway between these two copper-gold porphyry deposits.

As consideration for the acquisition, the Issuer agreed to issue the Purchased Shares, which will be escrowed and released over a 36-month period. In addition, upon the Issuer receiving a mineral resource estimate that is in compliance with NI 43-101 (the "Resource Report") showing a total combined resource, inclusive of inferred resources, of at least 800,000,000 lbs. of copper-equivalent in a combination of all resource categories (the "Mineral Resource Estimate"), the Issuer shall, within ten (10) days after receipt of the Mineral Resource Estimate, by notice in writing to the Vendors ("MRE Notice"), at the Issuer's sole discretion, elect either to: (i) issue to the Vendors, on a pro-rata basis, $2,000,000 worth of common shares in the capital of the Issuer, with the value of such shares to be determined based on the volume weighted price of the Issuer's common shares (listed on the CSE) for the 10 trading days immediately preceding the date on which the Issuer receives the Mineral Resource Estimate; or (ii) make a cash payment of $2,000,000 to the Vendors, payable to each Vendor on a pro rata basis (the "Additional Payment"). The Additional Payment shall be made by the Issuer within five (5) days after the date on which the Issuer give the Vendors the MRE Notice.

The consideration was determined through arm's length negotiation.

8. Describe the acquisition of new customers or loss of customers.

None to report during the month of March 2020.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trademarks.

None to report during the month of March 2020.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None to report during the month of March 2020.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None to report during the month of March 2020.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None to report during the month of March 2020.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None to report during the month of March 2020.

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds
Common shares	5,263,158	Common shares issued March 31, 2020, pursuant to the acquisition of Thane Minerals Inc.	Not applicable (deemed value of acquisition is $2,000,000 or $0.38 per common share issued)
Common shares	200,000	Common shares issued March 31, 2020, as finder's fees in connection with the acquisition of Thane Minerals Inc.	Not applicable

15. Provide details of any loans to or by Related Persons.

None to report during the month of March 2020.

16. Provide details of any changes in directors, officers or committee members.

During the month of March 2020, Greg Hawkins was appointed to the board of directors of the Issuer and the following individuals were confirmed as directors of the Issuer:

Brian Thurston
Mike Aujla
Faizaan Lalani
Thomas E. Gregory Hawkins

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The trends and risks which are likely to impact the Issuer are detailed in the Issuer's Form 2A - Listing Statement dated September 19, 2019 (the "Listing Statement"), under the heading "Item 17. Risk Factors" and the Issuer's Management Discussion and Analysis dated November 21, 2019 (the "MD&A"), under the heading "Risk Factors". The Listing Statement and MD&A can be viewed under the Issuer's profile on SEDAR (www.sedar.com) and on the Issuer's Disclosure Page on the Canadian Securities Exchange's website.

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Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.

2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.

3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).

4. All of the information in this Form 7 Monthly Progress Report is true.

Dated April 6, 2020

David Charlton
Name of Director or Senior Officer

/s/ David Charlton
Signature

Chief Financial Officer
Official Capacity

Issuer Details Name of Issuer IMC International Mining Corp.	For Month End March 2020	Date of Report YY/MM/DD 20/04/06
Issuer Address Suite 2710, 200 Granville Street Vancouver, British Columbia, V6C 1S4	Issuer Fax No. N/A	Issuer Telephone No. 604-588-2110
Contact Name David Charlton	Contact Position Chief Financial Officer	Contact Telephone No. 604-588-2110
Contact Email Address ir@internationalmining.ca	Web Site Address http://internationalmining.ca/	