

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

IM Cannabis Corp. the “**Listed Issuer**”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: May 7, 2021

Signed: “*Oren Shuster*”

(Signature)

Oren Shuster

(Print Name)

Chief Executive Officer and Director

(Print Office)