

Computershare Trust Company of Canada

3rd floor, 510 Burrard Street Vancouver, BC V6C 3B9

February 19, 2018

The Canadian Securities Exchange 220 Bay Street, 9th Floor Toronto, Ontario M5J 2W4

Dear Sirs:

Re: HILLTOP CYBERSECURITY INC.

Computershare Trust Company of Canada acts as Transfer Agent and Registrar for the company CUSIP 43274H101 ISIN CA43274H1010. This company will be using generic certificates which meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

We also confirm that we have a sufficient supply of blank certificates on hand. We are in a position to carry out transfers, exchanges and make prompt delivery of certificates within the time usually provided.

Please contact me if you require any further information.

Sincerely,

COMPUTERSHARE TRUST COMPANY OF CANADA

Anita Basi

Relationship Manager Tel: (604)661-9476 Fax: (604)661-9401

Mynos

email: anita.basi@computershare.com