

## FORM 9

### **NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES** **(or securities convertible or exchangeable into listed securities<sup>1</sup>)**

Please complete the following:

Name of Listed Issuer: High Hampton Holdings Corp. (the "Issuer").

Trading Symbol: HC.

Date: July 27, 2018.

Is this an updating or amending Notice:            Yes            No

If yes provide date(s) of prior Notices: N/A.

Issued and Outstanding Securities of Issuer Prior to Issuance: \_\_\_\_\_.

Date of News Release Announcing Private Placement: April 18, 2018

Closing Market Price on Day Preceding the Issuance of the News Release: \$1.07 on April 17, 2018 and \$0.56 on July 27, 2018

**1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)**

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased (Units)	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relations -hip to Issuer (2)

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(1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.

(2) Indicate if Related Person.

<sup>1</sup>An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: \_\_\_\_\_ .
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. \_\_\_\_\_  
\_\_\_\_\_ .
3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: \_\_\_\_\_  
\_\_\_\_\_ .
4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities. \_\_\_\_\_
5. Description of securities to be issued:
  - (a) Class \_\_\_\_\_ .
  - (b) Number \_\_\_\_\_ .
  - (c) Price per security \_\_\_\_\_ .
  - (d) Voting rights \_\_\_\_\_
6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:
  - (a) Number \_\_\_\_\_ .
  - (b) Number of securities eligible to be purchased on exercise of Warrants (or options) \_\_\_\_\_ .
  - (c) Exercise price \_\_\_\_\_ .
  - (d) Expiry date \_\_\_\_\_ .

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**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES**

7. Provide the following information if debt securities are to be issued:
- (a) Aggregate principal amount \_\_\_\_\_ .
  - (b) Maturity date \_\_\_\_\_ .
  - (c) Interest rate \_\_\_\_\_ .
  - (d) Conversion terms \_\_\_\_\_ .
  - (e) Default provisions \_\_\_\_\_ .
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): \_\_\_\_\_ .
  - (b) Cash \_\_\_\_\_ .
  - (c) Securities \_\_\_\_\_ .
  - (d) Other \_\_\_\_\_ .
  - (e) Expiry date of any options, warrants etc. \_\_\_\_\_ .
  - (f) Exercise price of any options, warrants etc. \_\_\_\_\_ .
9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship
- \_\_\_\_\_ .
10. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.).
- \_\_\_\_\_ .
11. State whether the private placement will result in a change of control.
- \_\_\_\_\_ .

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**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF  
LISTED SECURITIES**

January 2015  
Page 3

12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. \_\_\_\_\_.

13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102..

## 2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

The Issuer will be entering into a share exchange agreement (the “**Agreement**”) with HS Airway Holding (“**HS Airway**”), California Gold Bar, Inc. and the shareholders of HS Airway for the proposed acquisition of all the issued and outstanding shares of HS Airway (the “**Acquisition**”).

2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material:

In consideration for all the issued and outstanding shares of HS Airway, the Issuer shall, as at the time of closing of the Acquisition (the “**Closing Date**”), issue to shareholders of HS Airway in accordance with the terms of the Agreement a total of 13,090,905 common shares of the Issuer (the “**Payment Shares**”), at a deemed price of C\$0.55 per Payment Share.

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:

(a) Total aggregate consideration in Canadian dollars:  
\$7,200,000.

(b) Cash: Nil

- (c) Securities (including options, warrants etc.) and dollar value: 13,090,905 Common Shares at deemed price of C\$0.55 per Common Share.
- (d) Other: N/A.
- (e) Expiry date of options, warrants, etc. if any: N/A.
- (f) Exercise price of options, warrants, etc. if any: N/A.
- (g) Work commitments: N/A.
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).  
Arm's-length negotiation was conducted between the parties.
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: N/A.
6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer <sup>(1)</sup>
Daniel Hood	7,765,114	\$0.55		Section 2.16	Nil	Arm's length

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer <sup>(1)</sup>
Jonathan Schwartz	2,574,660	\$0.55		Section 2.16	Nil	Arm's length
Michael Linley	878,321	\$0.55		Section 2.16	Nil	Arm's length
Greencore Consulting LLC	646,718	\$0.55		Section 2.16	Nil	Arm's length
Candace Hood	323,426	\$0.55		Section 2.16	Nil	Arm's length
Robert Dvorin	258,633	\$0.55		Section 2.16	Nil	Arm's length
Nicole Rodriguez	181,097	\$0.55		Section 2.16	Nil	Arm's length
Jams LLC	179,487	\$0.55		Section 2.16	Nil	Arm's length
Sean Arborgast	131,060	\$0.55		Section 2.16	Nil	Arm's length
Chris Glynn	120,731	\$0.55		Section 2.16	Nil	Arm's length
Erik Olson	31,658	\$0.55		Section 2.16	Nil	Arm's length

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: The Issuer completed due diligence.

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):

N/A.

(b) Cash \_\_\_\_\_ .

(c) Securities \_\_\_\_\_ .

(d) Other \_\_\_\_\_ .

(e) Expiry date of any options, warrants etc. \_\_\_\_\_

(f) Exercise price of any options, warrants etc. \_\_\_\_\_ .

9. State whether the sales agent, broker or other person receiving compensation

**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES**

January 2015

Page 6

in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship.  
N/A

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. N/A

