

Hertz Energy Inc.
1500-1055 West Georgia Street
Vancouver, BC V6E 4N7

March 27, 2026

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

**Re: Hertz Energy Inc. (the “Company”)
Non-Brokered Private Placement of LIFE Units at a price of \$0.40 per LIFE Unit**

Pursuant to section 6.2(7)(a) of Policy 6 of the Canadian Securities Exchange (the “**Exchange**”), we advise that the Company has completed a private placement of LIFE units of the Company (the “**LIFE Units**”), consisting of the issuance of 1,650,000 LIFE Units at a price of \$0.40, for gross aggregate proceeds of \$660,000, as further outlined in the Company’s Form 9 – *Notice of Proposed Issuance of Listed Securities* dated March 27, 2026.

Pursuant to section 6.2(7)(d) of Policy 6 of the Exchange, we advise that the Company confirms that in addition to any resale restrictions imposed pursuant to applicable securities laws an Exchange resale restriction including a hold period has been imposed on the securities issued, if required.

Yours very truly,

HERTZ ENERGY INC.

/s/ Kulwant Malhi

Kulwant Malhi
Chief Executive Officer