



9 February, 2024

**Canadian Securities Exchange**  
100 King St. W., Suite 7210  
Toronto, ON  
M5X 1E1

Dear Sirs and Mesdames:

RE: Hertz Energy Inc. (formerly Hertz Lithium Inc.) (the “Issuer”)  
Supplemental Warrant Indenture dated 9 February, 2024 (the “Supplemental Indenture”)

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We confirm that Odyssey Trust Company was appointed as the Warrant Agent for the above issue of Warrants of the Issuer in the City of Vancouver on April 6, 2023 pursuant to a warrant indenture that was supplemented by the Supplemental Indenture bearing CUSIP/ISIN - 42804X115/CA 42804X1151.

We maintain an inventory of security paper and can process transfers of ownership and issue certificates on a timely basis.

Yours truly,

ODYSSEY TRUST COMPANY

Brett Higgs  
Senior Director, Corporate Trust