



300 - 1055 West Hasting Street  
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### **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that the annual general meeting (the “**Meeting**”) of the holders (“**Shareholders**”) of common shares (“**Shares**”) of Heritage Mining Ltd. (the “**Company**”) will be held at First Canadian Place, 100 King Street West, Suite 5600, Toronto, Ontario, M5X 1C9 on Wednesday, November 9, 2022 at 11:00 a.m. (Eastern time), for the following purposes (which are further described in the Company’s information circular (the “**Circular**”) available under the Company’s SEDAR profile at [www.sedar.com](http://www.sedar.com) and also available on <https://docs.tsxtrust.com/2334>):

1. To receive and consider the report of the directors to the Shareholders and the audited financial statements of the Company for the year ended December 31, 2021 together with the auditor’s report thereon. See the section titled “*Particulars of Matters to be acted Upon – Financial Statements, Audit Report and Management’s Discussion & Analysis*” in the Circular.
2. To set the number of directors of the Company at four (4) for the ensuing year. See the section titled “*Particulars of Matters to be Acted Upon – Set Number of Directors*” in the Circular.
3. To elect the directors of the Company for the ensuing year. See the section titled “*Particulars of Matters to be Acted Upon – Election of Directors*” in the Circular.
4. To appoint Crowe MacKay LLP as the auditor of the Company for the ensuing year. See the section titled “*Particulars of Matters to be Acted Upon – Appointment and Remuneration of Auditor*” in the Circular.
5. To authorize the directors of the Company to fix the auditor’s remuneration for the ensuing year. See the section titled “*Particulars of Matters to be Acted Upon – Appointment and Remuneration of Auditor*” in the Circular.
6. To transact such other business as may properly come before the Meeting.

The Board of Directors of the Company has, by resolution, fixed the close of business on September 26, 2022 as the record date of the Annual General Meeting, being the date for determination of the registered holders of Shares entitled to receive notice of, and to vote at, the meeting and any adjournment thereof.

**DATED** at Vancouver, British Columbia this 28<sup>th</sup> day of September, 2022.

#### **ON BEHALF OF THE BOARD OF DIRECTORS**

(signed) “*Patrick Mohan*”

**Patrick Mohan**  
Chairman

**It is desirable that as many Shares as possible be represented at the Meeting. If you do not expect to attend and would like your Shares represented, please complete the enclosed Proxy (or Request for Voting Instructions, a “VIF”) and return it as soon as possible. To be valid, all Proxies must be returned to the offices of the Registrar and Transfer Agent of the Company. Proxies delivered by regular mail should be addressed to the following:**

**TSX Trust Company (Attention: Proxy Department)  
301 - 100 Adelaide Street West  
Toronto, Ontario M5H 4H1  
Canada**

**Proxies delivered by facsimile must be sent to TSX Trust Company, Attention: Proxy Department, at (416) 595-9593**

**Unregistered Shareholders must return their completed VIFs in accordance with the instructions given by their financial institution or other intermediary that sent it to them. Proxies and VIFs must be received no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the Meeting or any adjournment thereof. Late Proxies and VIFs may be accepted or rejected by the Chairman of the Meeting in his discretion and the Chairman of the Meeting is under no obligation to accept any particular late Proxy or VIF.**

*These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the issuer or its agent has sent these materials directly to you, your name and address and information about your holdings of securities, have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the Company (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.*

*As permitted by the ‘Notice and Access’ provisions of the Canadian securities administrators, the Circular is available under the Company’s SEDAR profile at [www.sedar.com](http://www.sedar.com) and also available on <https://docs.tsxtrust.com/2334>) and has not been mailed to Shareholders. Shareholders may request, without any charge to them, a paper copy of the Circular (and the audited financial statements and related management’s discussion and analysis for the Company’s last financial year and any documents referred to in the Circular) and further information on Notice and Access by contacting the Company as follows:*

**e-mail:**  
*tsxtis@tmx.com*

**telephone:**  
*1.866.600.5869*

*Requests for paper copies of the Circular (and any other related documents) must be received by no later than 11:00 a.m. (Eastern time) on Monday, October 31, 2022 in order for Shareholders to receive paper copies of such documents and return their completed Proxies or VIFs by the deadline for submission of 11:00 a.m. (Eastern time) on Monday, November 7, 2022.*