

HARRYS MANUFACTURING INC.
1070 – 1055 West Hastings Street
Vancouver, BC, V6E 2E9

March 2, 2021

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Private Placement of 6% Convertible Debenture

Pursuant to Section 2.7 of Policy 6 of the Canadian Securities Exchange, we advise that Harrys Manufacturing Inc. (the “**Company**”) has completed a private placement of a 6% unsecured convertible debentures in the principal amount of C\$200,000 as outlined in the Company’s final Form 9 – *Notice of Proposed Issuance of Listed Securities* dated March 2, 2021.

Yours very truly,

HARRYS MANUFACTURING INC.

“Michael Young”

Name: Michael Young
Position: CFO