

FORM 2B

LISTING SUMMARY

Issuer Name: Hempsana Holdings Ltd.	Listing Statement Date: July 12, 2021								
Descriptions of securities to be listed: Common shares									
Address: Registered Office: 1049 Chilco Street, Suite 405, Vancouver, British Columbia, V6G 2R7, Canada Head Office and Mailing Address: 3080 Yonge Street, Suite 6060, Toronto, Ontario, M4M 3N1, Canada	Brief Description of the Issuer's Business: Hempsana Holdings Ltd. is a cannabis derivatives extraction and purification and cannabis infused end-product manufacturing company. It offers cannabinoid derivatives for medical and retail sales channels, end-product formulations, and service offerings for Extraction and Post-Processing.								
Company Contact: Randy Ko	Description of securities outstanding								
Phone: 416-844-7484	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; padding: 2px;">Symbol</th> <th style="text-align: left; padding: 2px;">Type</th> <th style="text-align: left; padding: 2px;">Number</th> <th style="text-align: left; padding: 2px;">CUSIP</th> </tr> </thead> <tbody> <tr> <td style="padding: 2px;">HMPS</td> <td style="padding: 2px;">Common Shares</td> <td style="padding: 2px;">24,129,323</td> <td style="padding: 2px;">423865104</td> </tr> </tbody> </table>	Symbol	Type	Number	CUSIP	HMPS	Common Shares	24,129,323	423865104
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HMPS	Common Shares	24,129,323	423865104						
Fax: N/A	<p>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</p> <p>N/A</p>								
E-mail: randy@hempsana.ca	<p>Dates of Press Release and Any Public Filings Concerning the Event:</p> <p>July 12, 2021</p>								
Jurisdiction of Incorporation: British Columbia	<p>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): April 19, 2021 no new meeting is scheduled</p>								
Website: https://www.hempsana.ca/									
Fiscal Year End: December 31									

Financial Information as at: March 31, 2021			Board of Directors:	
	<u>Pro Forma</u> <u>March 31,</u> <u>2021</u>	<u>Hempsana</u> <u>December 31,</u> <u>2020</u>	Name	Position
Current Assets	\$1,062,043	\$384,422	Randy Ko	Director, President, and Chief Executive Officer
Working Capital	\$223,465	\$(2,068,701)	Sohil Mana	Director and Chief Operating Officer
Total assets	\$4,473,423	\$3,740,490	Douglas Sommerville	Director
Long-term liabilities	\$521,661	\$555,379	Hyong-gue Michael Bang	Director
Shareholders' equity	\$3,113,184	\$3,740,490		

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January 2015