

FORM 5

QUARTERLY LISTING STATEMENT

Name of CNSX Issuer: GreenBank Capital Inc. (the "Issuer").

Trading Symbol: GBC

SCHEDULE A: FINANCIAL STATEMENTS

Interim Financial Statements (unaudited) of the Issuer for the six months period ended January 31, 2020 are filed as Schedule A by way of a separate filing.

SCHEDULE B: SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in Schedule A.

1. Related party transactions

Refer to the Interim Financial Statements

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

(a) summary of securities issued during the period

There were no securities issued during the period

(b) summary of options granted during the period,

There were no options granted during the period

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

(a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,

There were no securities issued during the period. Refer to the Interim Financial Statements for the Summary of Securities at the end of the Reporting Period.

Date of Issue	Type of Security	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid

- (b) number and recorded value for shares issued and outstanding,

Refer to Interim Financial Statements.

- (c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

Refer to Interim Financial Statements.

- (d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

176,786 shares are subject to escrow. There are no pooling agreements or restrictions on transfer, however the company is presently under an FFCTO from the Ontario Securities Commission.

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

Name of Director/Officer	Position with Issuer
<i>Mark Wettreich</i>	<i>Director, Chairman,</i>
<i>David Lonsdale</i>	<i>Director, Chief Executive Officer, Member of Audit Committee</i>
<i>Gaurav Singh</i>	<i>Director, Chief Financial Officer, Member of Audit Committee</i>
<i>Peter Wanner</i>	<i>Director, Member of Audit Committee</i>
<i>Alex Wettreich</i>	<i>Director</i>

<i>David Robino</i>	<i>Director</i>
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SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Management's Discussion & Analysis for the six months period ended January 31, 2020, are filed as Schedule C by way of a separate filing.

Certificate of Compliance

The undersigned hereby certifies that:

- 1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
- 2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
- 3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
- 4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated March 26, 2020

Mark Wettreich
Name of Director or Senior Officer

/s/ Mark Wettreich
Signature

Chairman
Official Capacity

Issuer Details		For Quarter Ended	Date of Report
Name of Issuer GreenBank Capital Inc.		January 31, 2020	March 26, 2020
Issuer Address 100 King Street West, Suite 5700			
City/Province/Postal Code Toronto, Ontario, M5X 1C7		Issuer Fax No. ()	Issuer Telephone No. (647) 931-9411
Contact Name Mark Wettreich		Contact Position Chairman	Contact Telephone No. (647) 931-9411
Contact Email Address Mark@GreenBankCapitalInc.com		Web Site Address www.greenbankcapitalinc.com	